



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39950.46	165.94	0.42%
Nifty 50	11965.6	42.9	0.36%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.94	0.11
HDFCBANK	130.16	1.19
ICICIBK	12.04	1.09
INFY	10.84	0.56
TATA MOTOR	12.35	4.48
WIPRO	4.52	0.67

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	96
DII's Eq (Provisional)	-151
FIIs Index Future	950
FIIs Index Options	858
FIIs Stock Future	563
FIIs Stock Options	-11

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.4598
EURO	78.5544
YEN 100	63.9400
GBP	88.2658

TOP STORY

- **Adani Green:** Promoters to sell up to 5.98 percent in company via offer for sale on June 12-13, floor price set at Rs 43 per share.
- **India Cements:** Pledge on 1.68 percent promoter stake released on Monday.
- **Volta:** Company Abhijit Gajendragadkar resigned as CFO, deputy MD Anil George to take over as CFO.
- **Yes Bank:** RBI imposed Rs 11.2 lakh penalty on bank for breach of prepaid payment norms. Lt General Mukesh Sabharwal resigned as Non-Executive Independent Director.
- **DHFL:** Company paid Rs 962 crore interest due on NCDs on June 4 in full.
- **Suzlon Energy:** Company will continue to work on significant debt reduction, is exploring various options like raising fresh equity, disposal of subsidiaries.
- **KEC International:** Manisha Girotra resigned as Independent Director of the company.
- **Sea TV Network:** Company appointed Manish Jain as the Chief Financial Officer (Key Managerial Personnel).
- **Yes Bank:** Ratings placed under 'Review for Downgrade' by Moody's.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26048.51	-14.17	-0.05%
NASDAQ	7822.57	-0.6	-0.01%
NIKKEI	21205.51	1.23	0.01%
HANG SENG	27449.54	-339.8	-1.22%
SGX NIFTY	11968.00	-13.00	-0.11%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.39	-1.65%
NATURAL GAS	2.393	-0.25%
GOLD	1333.9	0.20%
SILVER	14.765	0.17%
COPPER	2.6665	-0.19%

WORLD EVENTS

EUR : ECB President Draghi Speaks
USD : CPI m/m
 : Core CPI m/m

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 165.94 points or 0.42% to 39,950.46. The index hit high an intraday high of 40,066.31 and an intraday low of 39,760.02.

The Nifty 50 index rose 42.90 points or 0.36% to 11,965.60. The index hit high of 12,000.35 and low of 11,904.35 in intraday trade.

The market breadth was negative. On BSE, 1147 shares rose and 1403 shares fell while 160 shares were unchanged.

Broader market underperformed the Sensex. The BSE Mid-Cap index rose 0.79%. The BSE Small-Cap index fell 0.24%.

Nifty likely to trade in the range of 11800-12100

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11957	11913	11861	11817	12009	12053	12105
USDINR	69.487	69.298	69.175	68.986	69.610	69.799	69.922



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
7NR	SURESH RAGHURAM THAKKAR - HUF	B	75,000	102.00
DARJEELING	MEGHAVI RITESH SHAH	S	16,000	98.09
MANAKSIA	MANAKSIA STEELS LIMITED	B	453,800	37.23
OSIAJEE	RASHEL AGROTECH LIMITED	S	57,000	23.57
PRIMESECU	SANGEETA MULTITRADE PRIVATE LIMITED	S	277,000	40.42

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MANAKSIA	MANAKSIA STEELS LIMITED	BUY	444999	37.23
BHARATGEAR	NETRA CAPITAL	BUY	115000	113.75
BHARATGEAR	BHUVANESHWARI ARUN	SELL	115000	113.75
CREATIVE	JAYANTILAL HANSRAJ (HUF)	BUY	44800	127.29
CREATIVE	BHARAT CAPITAL AND HOLDINGS LIMITED	SELL	32000	127.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, PCJEWELLER, DHFL, RELCAPITAL, RELINFRA
- **New in ban:** RELINFRA
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	426	424	421	426	428	430
ASIAN PAINT	1426	1412	1399	1423	1436	1447
AXIS BANK	815	807	800	814	822	829
BAJAJ-AUTO	2987	2970	2954	2998	3014	3042
BAJAJ FINSV	8271	8228	8186	8284	8326	8381
BAJ FINANCE	3552	3521	3490	3542	3573	3595
BHARTIARTL	363	359	354	363	367	372
BPCL	387	380	372	387	394	401
BRITANNIA	0	2964	2947	2987	3004	3027
CIPLA	560	552	544	559	567	574
COALINDIA	259	257	255	260	262	264
DRREDDY	2606	2588	2569	2612	2630	2654
EICHERMOT	20132	20015	19897	20118	20235	20338
GAIL	306	302	298	307	311	316
GRASIM	890	879	868	887	898	907
HCLTECH	1108	1096	1083	1106	1119	1129
HDFC	2190	2179	2169	2192	2202	2215
HDFC BANK	2448	2439	2430	2450	2459	2469
HEROMOTOCO	2776	2750	2724	2771	2798	2819
HINDALCO	200	197	193	199	202	204
HINDUNILVR	1840	1829	1818	1843	1854	1868
IBULHSGFIN	675	657	640	686	703	732
ICICI BANK	421	415	409	419	426	430
INDUSINDBK	1591	1571	1551	1583	1603	1615
INFRATEL	283	279	274	284	288	293
INFY	755	751	746	755	759	763
IOC	163	160	158	162	164	165
ITC	280	279	278	280	281	282
JSWSTEEL	273	268	262	271	277	280
KOTAK BANK	1508	1495	1483	1505	1517	1527
LT	1524	1517	1511	1529	1536	1547
M&M	637	633	628	640	645	652
MARUTI	6978	6933	6887	6976	7021	7064
NTPC	135	134	132	135	137	138
ONGC	169	166	163	168	171	174
POWERGRID	194	192	191	194	195	197
RELIANCE	0	0	0	0	0	0
SBIN	347	344	341	346	349	352
SUN PHARMA	390	383	377	391	397	404
TATAMOTORS	171	167	163	169	173	176
TATASTEEL	493	488	484	491	495	498
TCS	2253	2235	2216	2249	2268	2282
TECHM	762	757	753	764	769	776
TITAN	1285	1272	1259	1280	1293	1301
ULTRACEMCO	4585	4565	4545	4596	4616	4648
UPL	1035	1017	999	1027	1045	1055
VEDL	169	167	164	168	171	173
WIPRO	298	296	294	298	299	301
YES BANK	140	134	129	139	144	149
ZEEL	346	336	326	343	353	360



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JUN 12,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JUN 12,2019

NSE Circular: Proposed Offer for Sale of Adani Green Energy Limited (zip)w.e.f. JUN 12,2019

NSE Circular: Adjustment of Futures and Options contracts in the security BIOCON (pdf)W.e.f. JUN 12,2019

NSE Circular: Takeover offer under Tender Offer scheme of MindTree Limited (pdf)w.e.f. JUN 12,2019

NSE Circular: Listing of Equity Shares of Confidence Petroleum India Limited (New Listing) (zip)w.e.f. JUN 12,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
POLYPLEX	28-May-19	Interim Dividend Rs 31 Per Share
UPL	28-May-19	Dividend - Rs 8 Per Share
TRIDENT	29-May-19	Dividend - Re 0.60 Per Share
ALLSEC	30-May-19	Interim Dividend - Rs 10 Per Share
APTECHT	30-May-19	Interim Dividend Rs - 3.50 Per Share
PAGEIND	30-May-19	Interim Dividend - Rs 41 Per Share
CYIENT	30-May-19	Dividend - Rs 9 Per Share
AVADHSUGAR	3-Jun-19	Dividend Rs 3 Per Share
YESBANK	3-Jun-19	Dividend - Rs 2 Per Share
MAGADSUGAR	3-Jun-19	Dividend Rs -2 Per Share
TCS	4-Jun-19	Dividend - Rs 18 Per Share
TATAPOWER	4-Jun-19	Dividend - Rs 1.30 Per
COLPAL	4-Jun-19	Interim Dividend
HINDPETRO	6-Jun-19	Dividend Rs - 9.40 Per Share
UFO	6-Jun-19	Interim Dividend Rs - 12.50 Per Share/ Special Dividend Rs - 15.00 Per Share
NAVINFUOR	7-Jun-19	Dividend Rs - 4 Per Share
MONSANTO	10-Jun-19	Dividend - Rs 25 Per Share
INDHOTEL	12-Jun-19	Dividend Rs 0.50 Per Share
VISHNU	12-Jun-19	Dividend Re 1 Per Sh
KANSAINER	13-Jun-19	Dividend - Rs 2.60 Per Share
ASIANPAINT	13-Jun-19	Dividend Rs -7.65 Per Share
INFY	13-Jun-19	Dividend- Rs 10.50 Per Share
TORNTPHARM	13-Jun-19	Dividend Rs 4 Per Share
MASFIN	18-Jun-19	Dividend Rs -3.60 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1303/\$1275 & Resistance = \$1357/\$1377.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **Dow Rises Towards 7-Day High on Tariff Delay Support:** - The Dow was headed towards a seven-day winning streak on Tuesday as fresh fiscal stimulus from China and suspended tariffs on imports from Mexico helped boost investor sentiment.
- **U.S. Dollar Flat as PPI Data Give Fed More Room to Cut:** - The U.S. dollar was flat on Tuesday, after the Federal Reserve came in for another barrage of criticism from President Donald Trump for allegedly keeping interest rates too high. Trump tweeted that the euro and other currencies are undervalued against the dollar, "putting the U.S. at a big disadvantage. The Fed Interest rate way too high, added to ridiculous quantitative tightening! They don't have a clue!".
- **Oil Prices Gets Boost from Increased Risk Appetite, WTI Closes in on \$54:** - Oil prices climbed higher on Tuesday as greater optimism over the economic outlook and expectations for an extension of OPEC-led production cuts outweighed concerns about the impact of various U.S. trade disputes.
- **Gold Prices Dip as Extended Relief Rally Dents Demand:** - Gold prices dipped for a second straight session after U.S. President Donald Trump's decision not to levy tariffs on Mexican imports hit demand for safe haven assets. The fact that China also announced fresh stimulus measures to support its economy also boosted risk appetite to the detriment of the precious metal, pushing it to a one-week low.

TRENDS & OUTLOOK – DATE: 12-JUNE- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	32101	32366	32600	32865	33064
SILVER	34786	35555	36630	37475	38154

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	399	405	412	418	423
ZINC	201.20	203.75	206.30	208.75	211.75
LEAD	150.10	152.10	155.50	157.95	160.45
NICKEL	834	850	867	891	913

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3470	3600	3725	3834	3949
NATURAL GAS	156	160	164	169	174

DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y and PPI y/y of China, ECB President Draghi Speaks, CPI m/m, Core CPI m/m, Crude Oil Inventories, 10-y Bond Auction, Federal Budget Balance.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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